

Volunteer Income Tax Preparation

WHY VOLUNTEER?

CKEEP tax prep connects volunteers one-on-one with individuals needing assistance in creating financial stability for themselves and their families. Volunteers prepare taxes for individuals and families with low to moderate incomes, ensuring that each family not only files their yearly taxes, but also receives the credits and refund they deserve. In 2016 alone CKEEP volunteers completed 3,400 returns resulting in \$4.9million dollars rightfully returned to Central Kentuckians.

Big picture - this program connects annual tax season services to financial education and eventual financial stabilization for families across the Bluegrass.



WHAT IS THE COMMITMENT?

Volunteers should plan to...

Complete a training session held in person or online in November, December or January and certify through an IRS test. All volunteers are protected from liability and we have a quality review process to ensure that multiple volunteers review each return. CPA, CFAs and attorneys can receive up to 18 CEUs (Continuing Education Units) when volunteering.

Commit to at least three 3-4 hour tax shifts as well as the training. Tax season runs from January 20 - April 17, 2018 and volunteer times depend on your site availability.

Make a difference in the lives of individuals and families in the Bluegrass! Credits like the Earned Income Tax Credit (EITC) and Child Tax Credit can move families and children out of poverty. For profit tax filing services are costly and unavailable for many where this service is offered completely free of charge to individuals who need it the most.



DO I HAVE TO DO TAXES TO VOLUNTEER?

There are a variety of opportunities for volunteers. Individuals can serve as greeters, screeners, hosts, tax preparers, reviewers, coaches, interpreters, technologists and site coordinators.

Interested in learning more? Email katie.tibbs@uwbg.org or call 859.977.7378

Ready to volunteer? Sign up at www.uwbg.org/keep